



## Results of the December 2020G Issuance under the Saudi Arabian Government SAR-denominated Sukuk Program

	7YR Tranche	12YR Tranche
<b>Issuance Number</b>	<b>2020-07-07</b>	<b>2020-07-12</b>
<b>Offer Date</b>	<b>23 December 2020</b>	<b>23 December 2020</b>
<b>Settlement Date</b>	<b>28 December 2020</b>	<b>28 December 2020</b>
<b>Issuance Date</b>	<b>27 July 2020</b>	<b>26 July 2020</b>
<b>Maturity Date</b>	<b>27 July 2027</b>	<b>26 July 2032</b>
<b>Final Profit Rate (%)</b>	<b>1.73</b>	<b>2.89</b>
<b>Yield Rate Cap</b>	<b>1.89</b>	<b>2.40</b>
<b>Final Yield</b>	<b>-</b>	<b>-</b>
<b>Profit Rate Type</b>	<b>Fixed</b>	<b>Fixed</b>
<b>Price</b>	<b>-</b>	<b>-</b>
<b>Tenor</b>	<b>7 years</b>	<b>12 years</b>
<b>Tranche Size</b>	<b>-</b>	<b>-</b>
<b>Total Bids</b>	<b>11,721 (eleven billion and seven hundred twenty-one million SAR).</b>	
<b>Total Allocation</b>	<b>-</b>	