



Results of the January 2020 Issuance under the Saudi Arabian Government SAR-denominated Sukuk Program

	7YR Tranche	10YR Tranche
Issuance Number	2020-01-07	2019-10-10
Offer Date	22 January 2020	22 January 2020
Settlement Date	27 January 2020	27 January 2020
Issuance Date	27 January 2020	23 October 2019
Maturity Date	27 January 2027	23 March 2030
Final Profit Rate (%)	2.47	2.69
Yield Rate Cap	2.47	2.82
Final Yield	2.47	2.82
Profit Rate Type	Fixed	Fixed
Price	100.00000	99.55996
Tenor	7 years	10 years
Tranche Size (SAR MM)	715	6,005
Total Bids (SAR MM)		6,750
Total Allocation (SAR MM)		6,720