



Results of the 6th Offering (2018-04) under SAR Denominated Sukuk Program

Serial No.(2018-04)

	5YR Tranche	7YR Tranche	10YR Tranche
Offer Date	22 April 2018	22 April 2018	22 April 2018
Settlement Date	25 April 2018	25 April 2018	25 April 2018
Issuance Date	25 April 2018	25 April 2018	25 April 2018
Maturity Date	25 April 2023	25 April 2025	25 April 2028
Offered Profit Rates (%)	3.30-3.35-3.40	3.50-3.55-3.60	3.75-3.80-3.85
Final Profit Rate (%)	3.40	3.50	3.75
Profit Rate Type	Fixed	Fixed	Fixed
Price	100	100	100
Tenor	5 years	7 years	10 years
Tranche Size (SAR MM)	3,800	750	450
Total Bids (SAR MM)	5,900		
Total Allocation (SAR MM)	5,000		