



## Results of the First Offering (2017-07) under SAR Denominated Sukuk Program

Serial No.(2017-07)

	5YR Tranche	7YR Tranche	10YR Tranche
<b>Offer Date</b>	23 July 2017	23 July 2017	23 July 2017
<b>Settlement Date</b>	26 July 2017	26 July 2017	26 July 2017
<b>Issuance Date</b>	26 July 2017	26 July 2017	26 July 2017
<b>Maturity Date</b>	26 July 2022	26 July 2024	26 July 2027
<b>Offered Profit Rates (%)</b>	2.9-2.95-3.0	3.25-3.3-3.35	3.55-3.6-3.65
<b>Final Profit Rate (%)</b>	2.95	3.25	3.55
<b>Profit Rate Type</b>	Fixed	Fixed	Fixed
<b>Price</b>	100	100	100
<b>Tenor</b>	5 years	7 years	10 years
<b>Tranche Size (SAR MM)</b>	12,000	2,900	2,100
<b>Total Bids (SAR MM)</b>	51,150		
<b>Total Allocation (SAR MM)</b>	17,000		