



**Results of the First Re-opening of the 7th Offering (2018-07) under SAR
Denominated Sukuk Program**

Serial No.(2018-07)

| | 5YR Tranche | 7YR Tranche | 10YR Tranche |
|------------------------------|----------------|----------------|----------------|
| Offer Date | 26 August 2018 | 26 August 2018 | 26 August 2018 |
| Settlement Date | 29 August 2018 | 29 August 2018 | 29 August 2018 |
| Issuance Date | 25 July 2018 | 25 July 2018 | 25 July 2018 |
| Maturity Date | 25 July 2023 | 25 July 2025 | 25 July 2028 |
| Offered Profit Rates Cap (%) | 3.50 | 3.62 | 3.80 |
| Final Profit Rate (%) | 3.50 | 3.62 | 3.80 |
| Yield Rate Cap | 3.44 | 3.59 | 3.79 |
| Final Yield | 3.44 | 3.59 | 3.79 |
| Profit Rate Type | Fixed | Fixed | Fixed |
| Price | 100.26644 | 100.17959 | 100.07922 |
| Tenor | 5 years | 7 years | 10 years |
| Tranche Size (SAR MM) | 2,250 | 500 | 1,250 |
| Total Bids (SAR MM) | | 4,525 | |
| Total Allocation (SAR MM) | | 4,000 | |