



## Results of the February 2021G Issuance under the Saudi Arabian Government SAR-denominated Sukuk Program

	7YR Tranche	12YR Tranche
<b>Issuance Number</b>	<b>2021-01-07</b>	<b>2021-01-12</b>
<b>Offer Date</b>	<b>15 February 2021</b>	<b>15 February 2021</b>
<b>Settlement Date</b>	<b>18 February 2021</b>	<b>18 February 2021</b>
<b>Issuance Date</b>	<b>21 January 2021</b>	<b>21 January 2021</b>
<b>Maturity Date</b>	<b>21 January 2028</b>	<b>21 January 2033</b>
<b>Final Profit Rate (%)</b>	<b>1.97</b>	<b>2.55</b>
<b>Yield Rate Cap</b>	<b>1.91</b>	<b>2.54</b>
<b>Final Yield</b>	<b>1.91</b>	<b>2.54</b>
<b>Profit Rate Type</b>	<b>Fixed</b>	<b>Fixed</b>
<b>Price</b>	<b>100.53462</b>	<b>100.29255</b>
<b>Tenor</b>	<b>7 years</b>	<b>12 years</b>
<b>Tranche Size</b>	<b>1,930 billion SAR</b>	<b>1,230 billion SAR</b>
<b>Total Bids</b>	<b>3,160</b> <b>(three billion and one hundred sixty million SAR).</b>	
<b>Total Allocation</b>	<b>3,160</b> <b>(three billion and one hundred sixty million SAR).</b>	

\*Numbers are rounded to the nearest decimal.